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SOCIAL SECURITY ADMINISTRATION

EVERGREEN UNITED INVESTMENTS, LLC.
THE STRATEGIC LEADER IN FIXED INCOME INVESTING

“A Safe Way to Invest for Fixed Income and Growth”

XIV International Banking Forum CEE/CIS

21-22 FEBRUARY 2014,
ALBERT HOTEL,
RIGA, LATVIA

“A Safe Way to Invest for Fixed Income and Growth”

CONTENT

- I. Evergreen United Investments, LLC
- II. EvergreenUI Goals
- III. EvergreenUI Investments for Investor
 1. GSA Income & Development Funds
 2. EB-5 Visa Program
 3. Luxembourg Investment Fund
- IV. Conclusion

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Evergreen United Investments, LLC

- Evergreen UI is a full-service commercial real estate firm specializing in fixed income transactions and international real estate development.
- We are a group of wealth managers, investors, former bankers and legal advisors working in the USA, Europe and Asia.
- Evergreen UI is the platform on which our partners, investors, and clients collaborate to reap the benefits of our investment expertise, providing our clients with a unique level of control.
- Principals and partners of Evergreen UI are experienced real estate professionals with hundreds of transactions valued in excess of more than \$5 billion dollars.

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EvergreenUI Goals

- Provide investors with a stable investment.
- Deliver 6.75% to 12% net income yield.
- Diversify investments through the purchase of US Government Bonds to create liquidity and income for our investors.
- Build portfolio of commercial and residential properties, new construction, renovation, and US Government leases that are diverse across geography, agency type, and lease duration.

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EvergreenUI Investments for Investors: GSA Income & Development Funds (1)

- Through an innovative program EvergreenUI targets a unique sector of government real estate that brings investors a minimum 12% return.
- Evergreen UI also funds international development that provides investors with a 6% preferred return and 50% of the project's profit.
- We invest 100% of investor's money into government bonds, notes, and select agency bonds (the investor's money stays in the bank).
- EvergreenUI uses lines of credit to acquire diversified properties leased exclusively to GSA (lengthy leases/strong credits) or to fund national and/or international projects.
- Investor receives enhanced income and liquidity as their money is in liquid, government backed bonds

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EvergreenUI Investments for Investor: EB-5 Visa Program

- In conjunction with US Immigration Code, EvergreenUI can provide clients a profitable opportunity.
- With an investment of \$1,000,000 into one of the EvergreenUI funds, foreign investors are granted legal resident status for themselves and their families.
- EvergreenUI will tailor a specific business plan to meet the requirements of US Immigration, which include:
 - 1) Investment of \$1,000,000 of legally obtained capital in a commercial enterprise in the United States and;
 - 2) create at least ten jobs for U.S. workers.
- When investing with EvergreenUI through the EB-5 visa program, the investor obtains legal resident status and makes a steady return of at least 12% in fixed income.

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EvergreenUI Investments for Investors: Luxembourg Investment Fund (1)

- EvergreenUI has an exclusive partnership with the following Luxembourgish Investment Fund: Allied Financial Investments SICAV-SIF.
- Allied Financial Investments SICAV-SIF has a strategy similar to the GSA Income & Development Fund, with a European flair.
- Target: Yearly Preferred Return (6.75%) + 70% of Fund's Excess Cash Profit based on 30% direct distribution and 40% reinvested on behalf of investors.
- Allied Financial Investments SICAV-SIF is a Specialized Investment Fund (SIF), formally approved by the Luxembourg supervisory authority (CSSF).

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CONCLUSION

- EvergreenUI is a full-service commercial real estate firm specializing in fixed income transactions and international real estate development.
- GSA Income & Development Funds: The Fund brings investors a minimum 12% return through government based real estate and bonds with international development projects that provide investors with a 6% preferred return and 50% of the project's profit.
- EB-5 Visa Program: Foreign investors obtain legal resident status and make a steady return of at least 12% in fixed income.
- Luxembourg Investment Fund: Yearly Preferred Return (6.75%) + 70% of Fund's Excess Cash Profit based on 30% direct distribution and 40% reinvested on behalf of investors.



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