





Capital Introductions Services

Maximus Capital
Capital Introductions Group (CIG)

February, 2012

We add value through transparent and structured process and 20+ years Russian/CIS market knowledge





- -Helps you analyze regions (Russia, Azerbaijan, Kazakhstan, Ukraine, Belarus) and identify what works there for your particular firm/strategy/product
- Helps you get understanding of costs and returns of developing new markets
- -Guides you through the process of preparing the tools necessary for the successful market entry (presentations, marketing materials, brochures, leaflets, email text in Russian to the prospective investors)
- Taps into a wide network of client/relationship banks to help you develop and efficiently execute a practical plan for client acquisition in Russia and the CIS

Our differentiating strengths are your competitive advantages



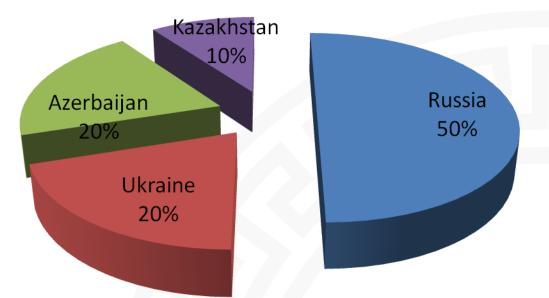


1) Standalone service with no strings attached. You are paying only for your main objective – acquisition of prospective clients. We would not charge you anything more or try to sell you additional bundled products like other CIGs, mainly the ones part of large banks, do.

2) Client introductions based on working relationships. We initiate a dialogue between a hedge fund and an investor relying on a vast portfolio of client/relationship banks whom we have worked with and /or know personally. Our firm enjoys a much higher level of institutional investor trust than the companies in the non-financial field trying to make client introductions.



Prospective Investor Geography



Client Acquisition Strategy





Events:

One-day trip to Moscow, Kiev and Baku. One lunch and one dinner with the prospective investors in each city, hosted by the Hedge Fund and organized by Maximus.

Participants:

6 to 10 high level executives from the target bank's group (CEOs, Heads of Treasuries, Directors, Chairmen and other key decision makers)

Value:

- 1) meeting 8-10 prospects at once, while it would be challenging to attend 10 meetings in a day in the city like Moscow for the logistical reasons (huge distances, traffic jams just to name a few)
- 2) prospect are more relaxed and open to your pitch in the evening in the restaurant environment
- 3) dedicating equal amount of time to each potential investor and following up with the most promising ones the next day, if necessary

Project Methodology





Dedication of resources: 1 full time CIG manager, CEO of Maximus personally accompanying Hedge Fund team on all trips

Project preparation:

- Presentation in Russian: Maximus will provide the translation (a certified English-Russian translator on board)
- Event venue: Maximus will organize
- Investor invitations: Maximus will coordinate
- Weekly conference calls for the duration of the project (1 month)
- Weekly update reports

Contact Information



Maximus Capital Management

57A-1, Dzirnavu Str., Riga, Latvia, LV-1010

Phone (Riga, Latvia): (+371) 677 83604

Email: swiss@maxcapman.ch

Website: http://maxcapman.ch

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